

EPM Live Fusion Boot Camp Agenda

EPM Live by Upland Office, Carlsbad, CA
 Monday, March 7, 2016 - Friday, March 11, 2016

EPM Live 2013, Version 5.x

Session 1 (Days 1 & 2) End User

Monday, March 7 th / 8:30 am - 5:00 pm	
8:30 am - 9:00 am	Coffee / Tea & Networking
9:00 am - 9:50 am	Session 1 Kick-Off High Level End User Overview - "The EPM Live Project Life Cycle"
10:15 am - 10:30 am	Morning Break
10:30 am - 12:00 pm	Navigating the EPM Live Site App Collection Creating Project Items & Building Project Teams Practice Lab
12:00 pm - 1:00 pm	Lunch Break
1:00 pm - 2:30 pm	Building and Managing Resource Plans Managing Resource Commitments Practice Lab
2:30 pm - 2:45 pm	Afternoon Break
2:45 pm - 5:00 pm	Building and Managing Cost Plans Analyzing Cost Data Practice Lab

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Session 1 - End User

Session 2 - Reporting Deep-Dive

Session 3- Admin Essentials

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Session 1 (Days 1 & 2) End User

Tuesday, March 8 th / 8:30 am - 5:00 pm	
8:30 am - 9:00 am	Coffee / Tea & Networking
9:00 am - 10:15 am	<p>Warm Up</p> <p>Using the Online Planner to Create and Manage Projects</p> <p>Updating the Project Schedule</p>
10:15 am - 10:30 am	Morning Break
10:30 am - 12:00 pm	<p>Practice Lab</p> <p>Using Microsoft Project to Create and Manage Projects</p> <p>Using the Project Publisher</p> <p>Practice Lab</p>
12:00 pm - 1:00 pm	Lunch Break
1:00 pm - 2:15 pm	<p>Using Team Collaboration Tools for Productivity</p> <p>Practice Lab</p>
2:15 pm - 2:30 pm	Afternoon Break
2:30 pm - 4:30 pm	<p>Using Workspaces</p> <p>Practice Lab</p>
4:30 pm - 5:00 pm	Session 1 Wrap Up

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Session 2 (Day 3) Reporting Deep-Dive

Wednesday, March 9 th / 8:30 am - 5:00 pm	
8:30 am - 9:00 am	Coffee / Tea & Networking
9:00 am - 10:15 am	Session 2 Kick Off Configure List App Reporting Understand Reporting Settings Data Flow
10:15 am - 10:30 am	Morning Break
10:30 am - 12:00 pm	Understand the Classic Reports Library Organization & Use Understand the Advanced Reports Library Organization & Use Practice Lab
12:00 pm - 1:00 pm	Lunch Break
1:00 pm - 3:00 pm	Building Custom Reports - Upland Analytics
3:00 pm - 3:15 pm	Afternoon Break
3:15 pm - 4:30 pm	Building Custom Reports - Upland Analytics (continued) Practice Lab
4:30 pm - 5:00 pm	Session 2 Wrap Up

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Session 3 (Days 4 & 5) Admin Essentials

Thursday, March 10 th / 8:30 am - 5:00 pm	
8:30 am - 9:00 am	Coffee / Tea & Networking
9:00 am - 10:20 am	Session 3 Kick Off Set Up Your Site & Resource Pool Practice Lab
10:20 am - 10:35 am	Morning Break
10:35 am - 12:00 pm	Navigation and Organization Practice Lab
12:00 pm - 1:00 pm	Lunch Break
1:00 pm - 3:00 pm	List App Data Management List App Business Process Practice Lab
3:00 pm - 3:15 pm	Afternoon Break
3:15 pm - 5:00 pm	Security Practice Lab

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Session 3 (Days 4 & 5) Admin Essentials

Friday, March 11 th / 8:30 am - 5:00 pm	
8:30 am - 9:00 am	Coffee / Tea & Networking
9:00 am - 10:15 am	List App Presentation Practice Lab
10:15 am - 10:30 am	Morning Break
10:30 am - 12:00 pm	Site App Features and Settings Practice Lab
12:00 pm - 1:00 pm	Lunch Break
1:00 pm - 2:30 pm	Planners
2:30 pm - 2:45 pm	Afternoon Break
2:45 pm - 4:30 pm	Portfolio Tools - Resource & Cost Planning Practice Lab
4:30 pm - 5:00 pm	Session 3 Wrap Up